#### TO THE MANDATORY TENDER OFFER

pursuant to Arts. 106, Paragraph 1-bis, and 109 of the Legislative Decree No. 58 of 24 February 1998 (the "Mandatory Tender Offer") launched by Marco Polo Industrial Holding S.p.A. (the "Offeror") on No. 12364,328,141 ordinary shares of Pirelli & C. S.p.A. (the "Issuer")

To the Responsible In	termediary,			
The undersigned (name, surname or company name)				
on	TAX code/VAT number	citizenship/nationality		
resident in/with regist	ered office at	Address	ZIP code	
holding Noguarantees the full ow	ordinary shares (the vership and availability, as well as the absence of any lie	ne "Ordinary Shares") of the Issuer, with no par value, regular entens and encumbrances of any kind and nature, whether in rem or p	titlement and freely transferable, of which the undersigned ersonal.	
REPRESENTS	to be aware of all the conditions, terms and modalities of this Mandatory Tender Offer as per the offer document prepared for the purposes of the offer itself and made available to the public (the "Offer Document") at the registered office of the Issuer (Milan, viale Piero and Alberto Pirelli No. 25), of the Offeror (Milan, via San Primo No. 4), at the registered office of the Intermediaries Responsible for Coordinating the Collection of Tenders and the Responsible Intermediaries as indicated in the Offer Document, as well as available on the website of the Issuer (www.pirelli.com) and on the web site of the Global Information Agent of the Mandatory Tender Offer (www.sodali-transactions.com).			
ACCEPTS	irrevocably the Mandatory Tender Offer for No.	Ordinary Shares that:		
		count No in the name of:	;	
	□ will be transferred to the above-mentioned accoun			
	□ are deposited with you concurrently with the signi	ng of this form;		
	<ul> <li>will be transferred to/deposited with you timely, in Shares.</li> </ul>	n compliance with the engagement expressly accepted herein below	v by the Depositary Intermediary relating to such Ordinary	
AUTHORIZES	the registration of the Ordinary Shares indicated above	e in a temporary account with you, set up solely for the purposes o	f this Mandatory Tender Offer.	
AGREES	henceforth with the transfer to the Offeror of the Ordinary Shares registered in the temporary account above, granting hereby to you an irrevocable mandate to perform directly or indirectly in the name and on behalf of the undersigned all the necessary formalities in connection with the transfer of the Ordinary Shares to the Offeror; all the above, against payment of the Mandatory Tender Offer Price, as defined below, on the relative payment date as defined in the Offer Document and specified therein.			
REPRESENTS	to accept henceforth the cancellation of the transaction the delivery of the Ordinary Shares.	n in the event of irregularities in the data contained in this Tender I	Form as a result of the checks and controls performed after	
AKNOWLEDGES	of the "Offer Period" indicated in the Offer Documend specified therein, without prejudice to any possexecution of the formalities necessary for the transel that the acceptance of the Offer is irrevocable, with that the price to be paid in cash for each tendered that the Mandatory Tender Offer, as such, is not such that the Mandatory Tender Offer Price is intended the substitute tax on capital gains, if due, shall be Price for each Ordinary Share from the date of ten that those tendering under the Mandatory Tender Shares with the Responsible Intermediary by the	thout prejudice to the possibility to tender under any competing off Ordinary Share will be equal to EUR 15.00 (the "Mandatory Tender")	ng of the Offer Period", as defined in the Offer Document able laws and regulations. Such payment is subject to the errs, pursuant to applicable laws and regulations; der Offer Price");  ons and expenses that will be borne by the Offeror, while I no interests will be paid on the Mandatory Tender Offer et o deliver this Tender Form and to deposit the Ordinary avalid day of the potential "Reopening of the Mandatory	
AUTHORISES	the Responsible Intermediary to settle directly/indirec	tly by:		
	□ a deposit on the bank account No	IBAN		
		in the name of		
		Mala Talon Discholing Charles		
	of EUR being the total	Mandatory Tender Offer Price for the Ordinary Shares tendered to	be sent to	
REPRESENTS	America, pursuant to Section 14(e) of, and Regu Section A, Paragraph A.17, of the Offer Document b) to be aware that the Offer was not and will not be permitted in the absence of authorization from th Canada, Japan and Australia, collectively, the "Ott c) not to have received and/or sent copies or originary from or to the Other Countries, and not to have to communication and/or commerce (including, by any of the Other Countries' financial intermediaries."	e launched nor disclosed in Canada, Japan and Australia, or in any the competent authorities or other requirements to be fulfilled by the her Countries"); als of this Tender Form, of the Offer Document and/or of any oth therwise used, in connection with the Mandatory Tender Offer, dir way of illustration and without limitation, the postal network, fax	or other country where such Mandatory Tender Offer is not the Offeror (all the Countries before mentioned, including the document connected with the Mandatory Tender Offer tectly or indirectly, national or international instruments of the telex, e-mail, telephone and internet) or any structure of	
Pursuant to and for th	5 5	f 30 June 2003, ("Code of personal data protection", hereinafter o	nly the "Privacy Code") is hereby stated that the personal	
data provided at the ti Offer. With regard to to the Intermediary Resp with and instrumental which the personal da the Offeror and the E	ime of execution of this Tender Form will be treated, incline aforementioned treatment, the relevant person may exponsible for Coordinating the Collection of Tenders, the victor of their roles in the transaction, as well as by the may be communicated and whose precise identity may	uding through the use of information and computer systems, solely percise the rights set forth by Article 7 of the Privacy Code. The perso Offeror, the Depositary Intermediaries in their role as separate and companies appointed by such data controllers to perform function be asked directly to the Responsible Intermediaries, the Intermediata controller at such third party companies may also be asked di	for purposes directly connected with the Mandatory Tender onal data will be treated by the Responsible Intermediaries, d independent data controllers, for the purposes connected al or supporting activities necessary to the transaction, to ury Responsible for Coordinating the Collection of Tenders,	
(place)	, (date)			
Tendering person (or his/	her representative)		Stamp and signature of the Responsible Intermediary	

The DEPOSITARY INTERMEDIARY receiving this Tender Form represents, at the time of presentation of this form by the tendering person, on its own responsibility:

a) to be the depositary of the above-mentioned Ordinary Shares;

b) to perform the formalities necessary for the transfer of the Ordinary Shares to this Responsible Intermediary exclusively through Monte Titoli S.p.A., within and no later than the end of the Offer Period (or, if applicable, the end of the Reopening of the Mandatory Tender Offer Period).

FORM No. \_

(...omissis...)

## Article 7 - Right to access personal data and other rights

- 1. A data subject shall have the right to obtain confirmation as to whether or not personal data concerning him exist, regardless of their being already recorded, and communication of such data in intelligible form.
- 2. A data subject shall have the right to be informed:
  - a) of the source of the personal data;
  - b) of the purposes and methods of the processing;
  - c) of the logic applied to the processing, if the latter is carried out with the help of electronic means;
  - d) of the identification data concerning data controller, data processors and the representative designated as per Article 5, Paragraph 2;
  - e) of the entities or categories of entity to whom or which the personal data may be communicated and who or which may get to know said data in their capacity as designated representatives in the State's territory, data processors or persons in charge of the processing.
- 3. A data subject shall have the right to be informed:
  - a) updating, rectification or, where interested therein, integration of the data;
  - erasure, anonymization or blocking of data that have been processed unlawfully, including data whose retention is unnecessary for the purposes for which they have been collected or subsequently processed;
  - c) certification to the effect that the operations as per letters a) and b) have been notified, as also related to their contents, to the entities to whom or which the data were communicated or disseminated, unless this requirement proves impossible or involves a manifestly disproportionate effort compared with the right that is to be protected.
- 4. A data subject shall have the right to object, in whole or in part:
  - a) on legitimate grounds, to the processing of personal data concerning him/her, even though they are relevant to the purpose of the collection;
  - b) to the processing of personal data concerning him/her, where it is carried out for the purpose of sending advertising materials or direct selling or else for the performance of market or commercial communication surveys.

#### TO THE MANDATORY TENDER OFFER

pursuant to Arts. 106, Paragraph 1-bis, and 109 of the Legislative Decree No. 58 of 24 February 1998 (the "Mandatory Tender Offer") launched by Marco Polo Industrial Holding S.p.A. (the "Offeror") on No. 12364,328,141 ordinary shares of Pirelli & C. S.p.A. (the "Issuer")

To the Responsible In	ntermediary,		
The undersigned (name, surname or company name)		born in	
		citizenship/nationality	
resident in/with regist	tered office at	Address	ZIP code
holding No		dinary Shares") of the Issuer, with no par value, regular entitlement a	and freely transferable, of which the undersigned
REPRESENTS	nership and availability, as well as the absence of any liens and encumbrances of any kind and nature, whether <i>in rem</i> or personal.  to be aware of all the conditions, terms and modalities of this Mandatory Tender Offer as per the offer document prepared for the purposes of the offer itself and made available to the public (the "Offer Document") at the registered office of the Issuer (Milan, viale Piero and Alberto Pirelli No. 25), of the Offeror (Milan, via San Primo No. 4), at the registered office of the Intermediaries Responsible for Coordinating the Collection of Tenders and the Responsible Intermediaries as indicated in the Offer Document, as well as available on the website of the Issuer (www.pirelli.com) and on the web site of the Global Information Agent of the Mandatory Tender Offer (www.sodali-transactions.com).		
ACCEPTS	irrevocably the Mandatory Tender Offer for No.	Ordinary Shares that:	
		No in the name of:	;
	□ will be transferred to the above-mentioned account as a re		
	□ are deposited with you concurrently with the signing of the	his form;	
	<ul> <li>will be transferred to/deposited with you timely, in compl Shares.</li> </ul>	liance with the engagement expressly accepted herein below by the D	epositary Intermediary relating to such Ordinary
AUTHORIZES	the registration of the Ordinary Shares indicated above in a te	emporary account with you, set up solely for the purposes of this Man	ndatory Tender Offer.
AGREES	henceforth with the transfer to the Offeror of the Ordinary Shares registered in the temporary account above, granting hereby to you an irrevocable mandate to perform directly or indirectly in the name and on behalf of the undersigned all the necessary formalities in connection with the transfer of the Ordinary Shares to the Offeror; all the above, against payment of the Mandatory Tender Offer Price, as defined below, on the relative payment date as defined in the Offer Document and specified therein.		
REPRESENTS	to accept henceforth the cancellation of the transaction in the event of irregularities in the data contained in this Tender Form as a result of the checks and controls performed the delivery of the Ordinary Shares.		
AKNOWLEDGES	of the "Offer Period" indicated in the Offer Document) of and specified therein, without prejudice to any potential execution of the formalities necessary for the transfer of the 21 that the acceptance of the Offer is irrevocable, without properties to be paid in cash for each tendered Ordinary that the Mandatory Tender Offer, as such, is not subject to that the Mandatory Tender Offer Price is intended to be the substitute tax on capital gains, if due, shall be borne Price for each Ordinary Share from the date of tender und that those tendering under the Mandatory Tender Offer Shares with the Responsible Intermediary by the last varieties.	rejudice to the possibility to tender under any competing offers, pursury Share will be equal to EUR 15.00 (the "Mandatory Tender Offer o any condition; net of stamp duty, to the extent due, and of fees, commissions and e by those tendering under the Mandatory Tender Offer and no interest.	Offer Period", as defined in the Offer Document and regulations. Such payment is subject to the ant to applicable laws and regulations;  Price");  xpenses that will be borne by the Offeror, while ests will be paid on the Mandatory Tender Offer er this Tender Form and to deposit the Ordinary of the potential "Reopening of the Mandatory
AUTHORISES	the Responsible Intermediary to settle directly/indirectly by:		
	□ a deposit on the bank account No	IBAN	
		in the name of	
	of EUR being the total Mandat	tory Tender Offer Price for the Ordinary Shares tendered to be sent to	'·
REPRESENTS	America, pursuant to Section 14(e) of, and Regulation 1 Section A, Paragraph A.17, of the Offer Document); b) to be aware that the Offer was not and will not be launch permitted in the absence of authorization from the comp Canada, Japan and Australia, collectively, the "Other Coron to have received and/or sent copies or originals of the from or to the Other Countries, and not to have otherwise communication and/or commerce (including, by way of any of the Other Countries' financial intermediaries; and	d, on equal terms, to all holders of the Ordinary Shares and is bein 14E under the U.S. Securities Exchange Act, as well as pursuant to hed nor disclosed in Canada, Japan and Australia, or in any other consetent authorities or other requirements to be fulfilled by the Offero untries"); his Tender Form, of the Offer Document and/or of any other docume used, in connection with the Mandatory Tender Offer, directly or in illustration and without limitation, the postal network, fax, telex, entry Tender Offer is not permitted in the absence of authorization from	Ditalian law (for further information please see antry where such Mandatory Tender Offer is not r (all the Countries before mentioned, including ent connected with the Mandatory Tender Offer adirectly, national or international instruments of mail, telephone and internet) or any structure of
Pursuant to and for the	2 2	ne 2003, ("Code of personal data protection", hereinafter only the "F	Privacy Code") is hereby stated that the personal
data provided at the ti Offer. With regard to the the Intermediary Resp with and instrumental which the personal da the Offeror and the D	ime of execution of this Tender Form will be treated, including the aforementioned treatment, the relevant person may exercise the consible for Coordinating the Collection of Tenders, the Offeror, It oeach of their roles in the transaction, as well as by companuta may be communicated and whose precise identity may be ask	hrough the use of information and computer systems, solely for purpos he rights set forth by Article 7 of the Privacy Code. The personal data the Depositary Intermediaries in their role as separate and indepent nies appointed by such data controllers to perform functional or sup- ted directly to the Responsible Intermediaries, the Intermediary Respon- turoller at such third party companies may also be asked directly to t	ses directly connected with the Mandatory Tender will be treated by the Responsible Intermediaries, dent data controllers, for the purposes connected porting activities necessary to the transaction, to asible for Coordinating the Collection of Tenders,
(place)	, (date)		
Tendering person (or his/	/her representative)		Stamp and signature of the Responsible Intermediary

The DEPOSITARY INTERMEDIARY receiving this Tender Form represents, at the time of presentation of this form by the tendering person, on its own responsibility:

a) to be the depositary of the above-mentioned Ordinary Shares;

b) to perform the formalities necessary for the transfer of the Ordinary Shares to this Responsible Intermediary exclusively through Monte Titoli S.p.A., within and no later than the end of the Offer Period (or, if applicable, the end of the Reopening of the Mandatory Tender Offer Period).

FORM No. \_

(...omissis...)

## Article 7 - Right to access personal data and other rights

- 1. A data subject shall have the right to obtain confirmation as to whether or not personal data concerning him exist, regardless of their being already recorded, and communication of such data in intelligible form.
- 2. A data subject shall have the right to be informed:
  - a) of the source of the personal data;
  - b) of the purposes and methods of the processing;
  - c) of the logic applied to the processing, if the latter is carried out with the help of electronic means;
  - d) of the identification data concerning data controller, data processors and the representative designated as per Article 5, Paragraph 2;
  - e) of the entities or categories of entity to whom or which the personal data may be communicated and who or which may get to know said data in their capacity as designated representatives in the State's territory, data processors or persons in charge of the processing.
- 3. A data subject shall have the right to be informed:
  - a) updating, rectification or, where interested therein, integration of the data;
  - erasure, anonymization or blocking of data that have been processed unlawfully, including data whose retention is unnecessary for the purposes for which they have been collected or subsequently processed;
  - c) certification to the effect that the operations as per letters a) and b) have been notified, as also related to their contents, to the entities to whom or which the data were communicated or disseminated, unless this requirement proves impossible or involves a manifestly disproportionate effort compared with the right that is to be protected.
- 4. A data subject shall have the right to object, in whole or in part:
  - a) on legitimate grounds, to the processing of personal data concerning him/her, even though they are relevant to the purpose of the collection;
  - b) to the processing of personal data concerning him/her, where it is carried out for the purpose of sending advertising materials or direct selling or else for the performance of market or commercial communication surveys.

#### TO THE MANDATORY TENDER OFFER

pursuant to Arts. 106, Paragraph 1-bis, and 109 of the Legislative Decree No. 58 of 24 February 1998 (the "Mandatory Tender Offer") launched by Marco Polo Industrial Holding S.p.A. (the "Offeror") on No. 12364,328,141 ordinary shares of Pirelli & C. S.p.A. (the "Issuer")

To the Responsible In	ntermediary,			
The undersigned (name, surname or company name)		born in		
		citizenship/nationality		
resident in/with regist	tered office at	Address	ZIP code	
holding No		dinary Shares") of the Issuer, with no par value, regular entitlement a	and freely transferable, of which the undersigned	
REPRESENTS	nership and availability, as well as the absence of any liens and encumbrances of any kind and nature, whether <i>in rem</i> or personal.  to be aware of all the conditions, terms and modalities of this Mandatory Tender Offer as per the offer document prepared for the purposes of the offer itself and made available to the public (the "Offer Document") at the registered office of the Issuer (Milan, viale Piero and Alberto Pirelli No. 25), of the Offeror (Milan, via San Primo No. 4), at the registered office of the Intermediaries Responsible for Coordinating the Collection of Tenders and the Responsible Intermediaries as indicated in the Offer Document, as well as available on the website of the Issuer (www.pirelli.com) and on the web site of the Global Information Agent of the Mandatory Tender Offer (www.sodali-transactions.com).			
ACCEPTS	irrevocably the Mandatory Tender Offer for No	Ordinary Shares that:		
		No in the name of:	;	
	□ will be transferred to the above-mentioned account as a re			
	□ are deposited with you concurrently with the signing of the	his form;		
	<ul> <li>will be transferred to/deposited with you timely, in compl Shares.</li> </ul>	liance with the engagement expressly accepted herein below by the D	epositary Intermediary relating to such Ordinary	
AUTHORIZES	the registration of the Ordinary Shares indicated above in a te	emporary account with you, set up solely for the purposes of this Man	datory Tender Offer.	
AGREES	henceforth with the transfer to the Offeror of the Ordinary Shares registered in the temporary account above, granting hereby to you an irrevocable mandate to perform directly o indirectly in the name and on behalf of the undersigned all the necessary formalities in connection with the transfer of the Ordinary Shares to the Offeror; all the above, agains payment of the Mandatory Tender Offer Price, as defined below, on the relative payment date as defined in the Offer Document and specified therein.			
REPRESENTS	to accept henceforth the cancellation of the transaction in the event of irregularities in the data contained in this Tender Form as a result of the checks and controls performed the delivery of the Ordinary Shares.			
AKNOWLEDGES	of the "Offer Period" indicated in the Offer Document) of and specified therein, without prejudice to any potential execution of the formalities necessary for the transfer of the 21 that the acceptance of the Offer is irrevocable, without present that the price to be paid in cash for each tendered Ordinary that the Mandatory Tender Offer, as such, is not subject to that the Mandatory Tender Offer Price is intended to be the substitute tax on capital gains, if due, shall be borne Price for each Ordinary Share from the date of tender uncontrol to the theorem of the Mandatory Tender Offer Shares with the Responsible Intermediary by the last variations.	rejudice to the possibility to tender under any competing offers, pursuary Share will be equal to EUR 15.00 (the "Mandatory Tender Offer o any condition; net of stamp duty, to the extent due, and of fees, commissions and early those tendering under the Mandatory Tender Offer and no interest	Offer Period", as defined in the Offer Document and regulations. Such payment is subject to the ant to applicable laws and regulations;  Price");  expenses that will be borne by the Offeror, while sts will be paid on the Mandatory Tender Offer er this Tender Form and to deposit the Ordinary of the potential "Reopening of the Mandatory	
AUTHORISES	the Responsible Intermediary to settle directly/indirectly by:			
	□ a deposit on the bank account No	IBAN		
		in the name of		
	of EUR being the total Mandal	tory Tender Offer Price for the Ordinary Shares tendered to be sent to		
REPRESENTS	America, pursuant to Section 14(e) of, and Regulation Section A, Paragraph A.17, of the Offer Document); b) to be aware that the Offer was not and will not be launch permitted in the absence of authorization from the comp Canada, Japan and Australia, collectively, the "Other Coc) not to have received and/or sent copies or originals of the from or to the Other Countries, and not to have otherwise communication and/or commerce (including, by way of any of the Other Countries' financial intermediaries; and	d, on equal terms, to all holders of the Ordinary Shares and is bein 14E under the U.S. Securities Exchange Act, as well as pursuant to hed nor disclosed in Canada, Japan and Australia, or in any other coupetent authorities or other requirements to be fulfilled by the Offeron nutries"); his Tender Form, of the Offer Document and/or of any other docume used, in connection with the Mandatory Tender Offer, directly or in fillustration and without limitation, the postal network, fax, telex, e-tory Tender Offer is not permitted in the absence of authorization from	Italian law (for further information please see antry where such Mandatory Tender Offer is not r (all the Countries before mentioned, including ent connected with the Mandatory Tender Offer adirectly, national or international instruments of mail, telephone and internet) or any structure of	
Pursuant to and for the	8 8	ne 2003, ("Code of personal data protection", hereinafter only the "P	Privacy Code") is hereby stated that the personal	
data provided at the ti Offer. With regard to the the Intermediary Resp with and instrumental which the personal da the Offeror and the D	ime of execution of this Tender Form will be treated, including the aforementioned treatment, the relevant person may exercise the consible for Coordinating the Collection of Tenders, the Offeror, It to each of their roles in the transaction, as well as by companta may be communicated and whose precise identity may be ask	hrough the use of information and computer systems, solely for purpos he rights set forth by Article 7 of the Privacy Code. The personal data vance the Depositary Intermediaries in their role as separate and indepencies appointed by such data controllers to perform functional or supputed directly to the Responsible Intermediaries, the Intermediary Respontroller at such third party companies may also be asked directly to to	es directly connected with the Mandatory Tender will be treated by the Responsible Intermediaries, dent data controllers, for the purposes connected porting activities necessary to the transaction, to usible for Coordinating the Collection of Tenders,	
(place)	, (date)			
Tendering person (or his/	/her representative)		Stamp and signature of the Responsible Intermediary	

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a) to be the depositary of the above-mentioned Ordinary Shares;

b) to perform the formalities necessary for the transfer of the Ordinary Shares to this Responsible Intermediary exclusively through Monte Titoli S.p.A., within and no later than the end of the Offer Period (or, if applicable, the end of the Reopening of the Mandatory Tender Offer Period).

FORM No. \_

(...omissis...)

## Article 7 - Right to access personal data and other rights

- 1. A data subject shall have the right to obtain confirmation as to whether or not personal data concerning him exist, regardless of their being already recorded, and communication of such data in intelligible form.
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  - b) of the purposes and methods of the processing;
  - c) of the logic applied to the processing, if the latter is carried out with the help of electronic means;
  - d) of the identification data concerning data controller, data processors and the representative designated as per Article 5, Paragraph 2;
  - e) of the entities or categories of entity to whom or which the personal data may be communicated and who or which may get to know said data in their capacity as designated representatives in the State's territory, data processors or persons in charge of the processing.
- 3. A data subject shall have the right to be informed:
  - a) updating, rectification or, where interested therein, integration of the data;
  - erasure, anonymization or blocking of data that have been processed unlawfully, including data whose retention is unnecessary for the purposes for which they have been collected or subsequently processed;
  - c) certification to the effect that the operations as per letters a) and b) have been notified, as also related to their contents, to the entities to whom or which the data were communicated or disseminated, unless this requirement proves impossible or involves a manifestly disproportionate effort compared with the right that is to be protected.
- 4. A data subject shall have the right to object, in whole or in part:
  - a) on legitimate grounds, to the processing of personal data concerning him/her, even though they are relevant to the purpose of the collection;
  - b) to the processing of personal data concerning him/her, where it is carried out for the purpose of sending advertising materials or direct selling or else for the performance of market or commercial communication surveys.

#### FORM No. \_ TO THE MANDATORY TENDER OFFER

pursuant to Arts. 106, Paragraph 1-bis, and 109 of the Legislative Decree No. 58 of 24 February 1998 (the "Mandatory Tender Offer") launched by Marco Polo Industrial Holding S.p.A. (the "Offeror") on No. 12364,328,141 ordinary shares of Pirelli & C. S.p.A. (the "Issuer")

To the Responsible In	ntermediary,				
The undersigned (nan	me, surname or company name)	born in			
on	TAX code/VAT number	citizenship/nationality			
resident in/with regist	tered office at	Address	ZIP code		
holding Noguarantees the full ow		Ordinary Shares") of the Issuer, with no par value, regular entitlement and encumbrances of any kind and nature, whether <i>in rem</i> or personal.	and freely transferable, of which the undersigned		
REPRESENTS	to be aware of all the conditions, terms and modalities of this Mandatory Tender Offer as per the offer document prepared for the purposes of the offer itself and made available to the public (the "Offer Document") at the registered office of the Issuer (Milan, viale Piero and Alberto Pirelli No. 25), of the Offeror (Milan, via San Primo No. 4), at the registered office of the Intermediaries Responsible for Coordinating the Collection of Tenders and the Responsible Intermediaries as indicated in the Offer Document, as well as available on the website of the Issuer (www.pirelli.com) and on the web site of the Global Information Agent of the Mandatory Tender Offer (www.sodali-transactions.com).				
ACCEPTS	irrevocably the Mandatory Tender Offer for No.	Ordinary Shares that:			
	□ are already deposited with you on the securities accoun	nt No in the name of:	;		
	□ will be transferred to the above-mentioned account as a	a result of a stock exchange settlement;			
	□ are deposited with you concurrently with the signing of	f this form;			
	<ul> <li>will be transferred to/deposited with you timely, in com Shares.</li> </ul>	npliance with the engagement expressly accepted herein below by the	Depositary Intermediary relating to such Ordinary		
AUTHORIZES	the registration of the Ordinary Shares indicated above in a	a temporary account with you, set up solely for the purposes of this Ma	ndatory Tender Offer.		
AGREES	henceforth with the transfer to the Offeror of the Ordinary Shares registered in the temporary account above, granting hereby to you an irrevocable mandate to perform directly of indirectly in the name and on behalf of the undersigned all the necessary formalities in connection with the transfer of the Ordinary Shares to the Offeror; all the above, against payment of the Mandatory Tender Offer Price, as defined below, on the relative payment date as defined in the Offer Document and specified therein.				
REPRESENTS	to accept henceforth the cancellation of the transaction in the delivery of the Ordinary Shares.	to accept henceforth the cancellation of the transaction in the event of irregularities in the data contained in this Tender Form as a result of the checks and controls performed aftithe delivery of the Ordinary Shares.			
AKNOWLEDGES	<ol> <li>that pursuant to the Offer Document the Mandatory Tender Offer Price, as defined below, will be paid in cash on 20 October 2015 (i.e. the fifth trading day following the end of the "Offer Period" indicated in the Offer Document) or, if applicable, the "Payment Date Following the Reopening of the Offer Period", as defined in the Offer Documen and specified therein, without prejudice to any potential changes to the Mandatory Tender Offer pursuant to applicable laws and regulations. Such payment is subject to the execution of the formalities necessary for the transfer of the Ordinary Shares to the Offeror;</li> <li>that the acceptance of the Offer is irrevocable, without prejudice to the possibility to tender under any competing offers, pursuant to applicable laws and regulations;</li> <li>that the price to be paid in cash for each tendered Ordinary Share will be equal to EUR 15.00 (the "Mandatory Tender Offer Price");</li> <li>that the Mandatory Tender Offer, as such, is not subject to any condition;</li> <li>that the Mandatory Tender Offer Price is intended to be net of stamp duty, to the extent due, and of fees, commissions and expenses that will be borne by the Offeror, while the substitute tax on capital gains, if due, shall be borne by those tendering under the Mandatory Tender Offer and no interests will be paid on the Mandatory Tender Offer Price for each Ordinary Share from the date of tender under the Mandatory Tender Offer to the Payment Date;</li> <li>that those tendering under the Mandatory Tender Offer bear the entire risk of the Depositary Intermediaries' failure to deliver this Tender Form and to deposit the Ordinary Shares with the Responsible Intermediary by the last valid day of the Potential "Reopening of the Mandatory Tender Offer Period", as well as the risk that the Responsible Intermediary or the Depositary Intermediaries fail to transfer the Mandatory Tender Offer Price to the partie entitled thereto or delay such transfer.</li> </ol>				
AUTHORISES	the Responsible Intermediary to settle directly/indirectly by	y:			
	□ a deposit on the bank account No	IBAN			
		in the name of			
	of EUR being the total Mano	datory Tender Offer Price for the Ordinary Shares tendered to be sent t	0		
REPRESENTS	America, pursuant to Section 14(e) of, and Regulation Section A, Paragraph A.17, of the Offer Document); b) to be aware that the Offer was not and will not be laur permitted in the absence of authorization from the cor Canada, Japan and Australia, collectively, the "Other Conot to have received and/or sent copies or originals of from or to the Other Countries, and not to have otherw communication and/or commerce (including, by way of any of the Other Countries' financial intermediaries; and to be outside of the Other Countries where such Manda	f this Tender Form, of the Offer Document and/or of any other docur vise used, in connection with the Mandatory Tender Offer, directly or of illustration and without limitation, the postal network, fax, telex, e	to Italian law (for further information please see ountry where such Mandatory Tender Offer is not or (all the Countries before mentioned, including ment connected with the Mandatory Tender Offer indirectly, national or international instruments of mail, telephone and internet) or any structure of		
Dimensional to and for all	or signing of the this Tender Form.	hung 2002 ("Code of neuronal data mustorian" housingfrom and the	Privacy Code") is horoby stated that the		
data provided at the ti Offer. With regard to the the Intermediary Resp with and instrumental which the personal da the Offeror and the E	ime of execution of this Tender Form will be treated, including the aforementioned treatment, the relevant person may exercise oonsible for Coordinating the Collection of Tenders, the Offer I to each of their roles in the transaction, as well as by comp at a may be communicated and whose precise identity may be a	June 2003, ("Code of personal data protection", hereinafter only the " g through the use of information and computer systems, solely for purp, e the rights set forth by Article 7 of the Privacy Code. The personal data ror, the Depositary Intermediaries in their role as separate and indeper panies appointed by such data controllers to perform functional or sup usked directly to the Responsible Intermediaries, the Intermediary Respontroller at such third party companies may also be asked directly to tary Intermediaries.).	uses directly connected with the Mandatory Tender will be treated by the Responsible Intermediaries, adent data controllers, for the purposes connected apporting activities necessary to the transaction, to consible for Coordinating the Collection of Tenders,		
(place)	, (date)				
Tendering person (or his/	/her representative)		Stamp and signature of the Responsible Intermediary		

The DEPOSITARY INTERMEDIARY receiving this Tender Form represents, at the time of presentation of this form by the tendering person, on its own responsibility:

a) to be the depositary of the above-mentioned Ordinary Shares;
b) to perform the formalities necessary for the transfer of the Ordinary Shares to this Responsible Intermediary exclusively through Monte Titoli S.p.A., within and no later than the end of the Offer Period (or, if applicable, the end of the Reopening of the Mandatory Tender Offer Period).

(...omissis...)

## Article 7 - Right to access personal data and other rights

- 1. A data subject shall have the right to obtain confirmation as to whether or not personal data concerning him exist, regardless of their being already recorded, and communication of such data in intelligible form.
- 2. A data subject shall have the right to be informed:
  - a) of the source of the personal data;
  - b) of the purposes and methods of the processing;
  - c) of the logic applied to the processing, if the latter is carried out with the help of electronic means;
  - d) of the identification data concerning data controller, data processors and the representative designated as per Article 5, Paragraph 2;
  - e) of the entities or categories of entity to whom or which the personal data may be communicated and who or which may get to know said data in their capacity as designated representatives in the State's territory, data processors or persons in charge of the processing.
- 3. A data subject shall have the right to be informed:
  - a) updating, rectification or, where interested therein, integration of the data;
  - erasure, anonymization or blocking of data that have been processed unlawfully, including data whose retention is unnecessary for the purposes for which they have been collected or subsequently processed;
  - c) certification to the effect that the operations as per letters a) and b) have been notified, as also related to their contents, to the entities to whom or which the data were communicated or disseminated, unless this requirement proves impossible or involves a manifestly disproportionate effort compared with the right that is to be protected.
- 4. A data subject shall have the right to object, in whole or in part:
  - a) on legitimate grounds, to the processing of personal data concerning him/her, even though they are relevant to the purpose of the collection;
  - b) to the processing of personal data concerning him/her, where it is carried out for the purpose of sending advertising materials or direct selling or else for the performance of market or commercial communication surveys.